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January 18, 1971

Mr. Peter H. Coffin  
The Corporation Trust Company  
277 Park Avenue  
New York, New York 10017

RE: ABC SOUTHEASTERN THEATRES, INC.

Dear Mr. Coffin:

This will acknowledge the receipt of your letter of January 14, 1971 enclosing a certified copy of the Agreement and Plan of Merger to the above named company together with remittance of \$45.00 to cover the filing fee.

This document has been duly filed in this office as of this date and our records marked accordingly.

Yours very truly,

O. FRANK THORNTON  
Secretary of State

OFT/s

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